

# Investment Products

(Park Avenue Securities LLC - "PAS")

## **BROKERAGE ACCOUNTS**

- Periodic Investment Plans
- Dividend Reinvestment Plans
- Systematic Withdrawal Plans Self - Directed Retirement Accounts
- Margin Borrowing 529 Plans.
- Automated Insurance Premium Payment Option

## **LOAD AND NO-LOAD MUTUAL FUNDS**

## **LISTED AND OTC EQUITIES**

## **FIXED INCOME TRADING**

## **VARIABLE LIFE INSURANCE AND VARIABLE ANNUITIES**

## **UNIT INVESTMENT TRUSTS AND LIMITED PARTNERSHIPS**

## **CERTIFICATES OF DEPOSIT**

## **MARGIN ACCOUNTS**

## **OPTIONS**

## **FEE-BASED ACCOUNTS SERVICES**

## **INVESTMENT ADVISORY SERVICES**

### **Mutual Fund Wrap Programs**

#### Proprietary Programs

- PASage.2
- Investor's BLUEPRINT

#### Non-proprietary Programs

- SEI Asset Management Program

### **Managed Account Programs**

#### Proprietary Programs

- Selected Managers
- Guardian Investment Management Services

#### Non-proprietary Programs

- SEI Managed Accounts Program
- Asset Mark Investment Services
- Brinker Capital
- Curian Capital, LLC
- Rochdale Investment Management

### **Additional Services**

- Fee-Based Financial Planning
- Investment Seminars